

PO Box 20400, Keizer, OR 97301-0400 | Phone 503.390.2600 | Federal Tax ID# 93-0388917

Securities Transfer Instructions

Please fill out this form and send copies to:

- (1) Your Broker,
- (2) Catholic Community Services Foundation, Attention: Mona Hayes
3737 Portland Rd NE, Salem, OR 97301
Telephone Number: 503.856.7023 | Email Address: mhayes@ccswv.org

Donor: _____

Address: _____ City, State and Zip: _____

Phone: _____ Email: _____

To: Donor's Broker's Name:

Brokerage Firm: _____

Address: _____

City, State and Zip: _____

Regarding:

Account Name: _____

Account Number: _____

Instructions: I hereby authorize and instruct you to transfer the following securities:

Number of Shares	Company Name	Ticker Symbol/CUSIP
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Number of Shares	Company Name	Ticker Symbol/CUSIP
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Instruct your brokerage firm that you would like to transfer the above referenced shares to the account title and brokerage listed below.

Via DTC from the above reference account to:

Account Title: Catholic Community Services Foundation Queen of Angels Monastery Endowment Fund

Brokerage: Charles Schwab & Co.

Account Number: 1285-4704

DTC Number: 0164

All DTC-Eligible Securities MUST include client name & Schwab Account Number

Client Authorization:

(Owner Signature)

(Joint Owner Signature)

(Owner Name)

(Joint Owner Name)

Thank you for your gift to the Queen of Angels Monastery Endowment Fund
Managed by **BECKER CAPITAL MANAGEMENT** Portland, OR | 503.223.1720 | beckercap.com